



HMIS User Group Meeting August 7, 2014

**Amy Marsteller, AMHA
Lynn Budnick, ACCESS
Danny Boomhower, CAN
Karen Stambaugh, HM Life
Allison Ball, Project Beginnings
Megan Ward, OMCDC
Patrice Henderson, CSB
Brandon McCutcheon, Valor Home**

Agenda

- **Welcome/Introductions – Thank you for attending!**

- **Services – New List**
Discussion of the updated services list. A few minor adjustments were given. In total, 25 services that are common to all agencies, with subcategories for certain services.

- **Interim Reviews**
Revisited the topic of Interim Review. We expect that as of October 1, Interim and Follow-up reviews will be mandatory. Any changes that you make to a client's data will be done with the Interims feature.

- **Case Manager**
All agencies should be putting in the case manager who is working with the client. Should email Mary Jane with any case managers that are not showing up in the Case Manager feature in ServicePoint.



Our next meetings will be as follows:

**HMIS Advisory Committee Meeting on Thursday, September 4, 2014, 1:30 PM at Info Line
CoC Steering Committee on September 24, 2014, 1:30 at ACCESS
HMIS User Group Meeting on Thursday, December 4, 2014, 1:30 PM at Info Line**

For printed materials and other HMIS related information go to www.HMISSummit.net.